

# Section 4—Combination System Edits

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## Direct Loan EDEExpress Edits

	Field Name	Ta	Conditio	Message
1010	Parents Date of Birth	Loan Demographic	Plus only If student's date of birth = parent's date of birth	Parent's date of birth may not be the same as the student's date of birth.
1025	Borrower Default on Education Loans	Loan	If changed to Y and actual disbursements exist	All current and future disbursements must be adjusted to \$0 prior to changing default status to (Y)es.

<b>Edit</b>	<b>Field Name</b>	<b>Table</b>	<b>Condition</b>	<b>Message</b>
1035	Dependency Status	Loan	If dependency status = D and year in college = 6 or 7	Graduate students cannot be dependent.
1045	Loan Amount Approved	Loan	If entered and dependency status or college grade level are blank	Loan amount approved cannot be entered unless dependency status and college grade level are present.
1050	Loan Amount Approved	Loan	For PLUS loans, if modified and the Credit Decision is E (credit overridden based on approved endorser)	Loan Amount Approved cannot be modified if the Credit Decision status is E (credit overridden based on approved endorser).
1055	Loan Amount Approved	Loan	Bypass this edit when a loan contains one or more Type P (Servicing Refund) disbursement records in the actual disbursement table For Records where: Loan Type = S or U Health Professions Programs Flag = Blank Add'l Unsub Flag = Blank Dep Status = D Grade level = 0 or 1 Loan Amt approved > 2625	The Loan Amount Approved for this Loan Exceeds Annual Loan Limits for this Student. Maximum Loan Amount [99999]. <i>(where 99999 is equal to amount exceeded in condition to the left)</i>

<b>Edit</b>	<b>Field Name</b>	<b>Table</b>	<b>Condition</b>	<b>Message</b>
			<b>OR</b> For Records where Loan Type = S or U Health Professions Programs Flag = Blank Add'l Unsub Flag = Blank Dep Status = D Grade level = 2 Loan Amt approved > 3500	
			<b>OR</b> For Records where Loan Type = S or U Health Professions Programs Flag = Blank Add'l Unsub Flag = Blank Dep Status = D Grade level = 3, 4, or 5 Loan Amt approved > 5500	
			<b>OR</b> For Records where Loan Type = U Health Professions Programs Flag = Blank Add'l Unsub Flag = Y Dep Status = D Grade level = 0 or 1 Loan Amt approved > 6625	

<b>Edit</b>	<b>Field Name</b>	<b>Table</b>	<b>Condition</b>	<b>Message</b>
			<b>OR</b> For Records where Loan Type = S Health Professions Programs Flag = Blank Add'l Unsub Flag = Y Dep Status = D Grade level = 0 or 1 Loan Amt approved > 2625	
			<b>OR</b> For Records where Loan Type = U Health Professions Programs Flag = Blank Add'l Unsub Flag = Y Dep Status = D Grade level = 2 Loan Amt approved > 7500	
			<b>OR</b> For Records where Loan Type = S Health Professions Programs Flag = Blank Add'l Unsub Flag = Y Dep Status = D Grade level = 2 Loan Amt approved > 3500	

<b>Edit</b>	<b>Field Name</b>	<b>Table</b>	<b>Condition</b>	<b>Message</b>
			<b>OR</b> For Records where Loan Type = U Health Professions Programs Flag = Blank Add'l Unsub Flag = Y Dep Status = D Grade level = 3, 4, or 5 Loan Amt approved > 10500	
			<b>OR</b> For Records where Loan Type = S Health Professions Programs Flag = Blank Add'l Unsub Flag = Y Dep Status = D Grade level = 3, 4, or 5 Loan Amt approved > 5500	
			<b>OR</b> For Records where Loan Type = U Health Professions Programs Flag = Y Add'l Unsub Flag = Blank Dep Status = D Grade level = 4 or 5 Loan Amt approved > 22167	

<b>Edit</b>	<b>Field Name</b>	<b>Table</b>	<b>Condition</b>	<b>Message</b>
			<b>OR</b> For Records where Loan Type = U Health Professions Programs Flag = Y Add'l Unsub Flag = Y Dep Status = D Grade level = 4 or 5 Loan Amt approved > 27167	
			<b>OR</b> For Records where Loan Type = U Health Professions Programs Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 0 or 1 Loan Amt approved > 6625	
			<b>OR</b> For Records where Loan Type = S Health Professions Programs Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 0 or 1 Loan Amt approved > 2625	

<b>Edit</b>	<b>Field Name</b>	<b>Table</b>	<b>Condition</b>	<b>Message</b>
			<b>OR</b> For Records where Loan Type = U Health Professions Programs Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 2 Loan Amt approved > 7500	
			<b>OR</b> For Records where Loan Type = S Health Professions Programs Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 2 Loan Amt approved > 3500	
			<b>OR</b> For Records where Loan Type = U Health Professions Programs Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 3, 4, or 5 Loan Amt approved > 10500	

<b>Edit</b>	<b>Field Name</b>	<b>Table</b>	<b>Condition</b>	<b>Message</b>
			<b>OR</b> For Records where Loan Type = S Health Professions Programs Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 3, 4, or 5 Loan Amt approved > 5500	
			<b>OR</b> For Records where Loan Type = U Health Professions Programs Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 6 or 7 Loan Amt approved > 18500	
			<b>OR</b> For Records where Loan Type = S Health Professions Programs Flag = Blank Add'l Unsub Flag = Blank Dep Status = I Grade level = 6 or 7 Loan Amt approved > 8500	



<b>Edit</b>	<b>Field Name</b>	<b>Table</b>	<b>Condition</b>	<b>Message</b>
			<b>OR</b> For Records where Loan Type = U Health Professions Programs Flag = Y Add'l Unsub Flag = Blank Dep Status = I Grade level = 4 or 5 Loan Amt approved > 27167	
			<b>OR</b> For Records where Loan Type = U Health Professions Programs Flag = Y Add'l Unsub Flag = Blank Dep Status = I Grade level = 6 or 7 Loan Amt approved > 45167	
1065	MPN Status	Loan	If MPN Status is changed to S <b>AND</b> The current MPN Status is not P <b>OR</b> The current MPN Status is not R and the Prom Note Print Indicator is F	MPN Status may not be changed to S (Signed) from any status other than P (Printed) or from any status other than R (Ready) when the Prom Note Print Indicator is F (On-site - Custom System).

<b>Edit</b>	<b>Field Name</b>	<b>Table</b>	<b>Condition</b>	<b>Message</b>
1080	Borrower Signed Note Date	Loan	If Loan Type = P (PLUS) and Borrower Signed Note Date is changed to blank OR If Loan Type = S or U and Borrower Signed Note Date is changed to blank and MPN Status is not changed to T	Date Signed Note Received cannot be changed to blank OR Date Signed Note Received cannot be changed to blank unless MPN Status is changed to T (MPN Exists).
1085	Borrower Signed Note	Loan	If MPN Status is not equal to A, S, M, or X and signed note received date is non-blank If MPN Status is S and signed note received date is blank	MPN Status must be Signed, Manifested, Pending or Accepted when Signed Note Received date is non-blank. Signed Note Received Date is required on signed notes.
1086	Borrower Signed Note Date	Loan	If borrower signed note date is in the future	Borrower Signed Note Date may not be in the future.
1090	Borrower's Citizenship	Loan	If Loan Type = P (PLUS) and Borrower's Citizenship is changed to be = blank	Citizenship may not be blank.

<b>Edit</b>	<b>Field Name</b>	<b>Ta</b>	<b>Condition</b>	<b>Message</b>
1095	Reporting Entity, Attended Entity	Institutions	If the Reporting or Attended Entity ID associated with the School Code indicated on the DL record being edited is blank	The Reporting and Attended Entity IDs associated with the School Code listed on this loan cannot be blank.
1100	Borrower's Citizenship	Loan	If equal to 3 and loan type = PLUS (P)	The Borrower's Citizenship Status may not be 3 (Not Eligible) for a PLUS loan.
1125	Loan Period End Date	Loan	If loan period end date is less than or equal to loan period start date	Loan Period Start Date must be prior to Loan Period End Date.
1126	Loan Period End Date	Loan	If loan period end date is more than 12 calendar months past the loan period start date (must be less than 365 days or 366 days if leap year)	WARNING – COD may reject this record as Loan Period may not be greater than 12 calendar months.
1135	Academic Year End Date	Loan	If Academic Year End date is more than 12 calendar months past the Academic Year Start Date (must be less than 365 days or 366 days if leap year)	WARNING – COD may reject this record as Academic Year may not be greater than 12 calendar months.

<b>Edit</b>	<b>Field Name</b>	<b>Table</b>	<b>Condition</b>	<b>Message</b>
1136	Academic Year End Date	Loan	If Loan Period Start Date is less than Academic Year Start Date <b>OR</b> If Loan Period End Date is greater than Academic Year End Date	Loan Period must be within Academic Year. Review Loan Period Start and End dates and Academic Year Start and End Dates.
1180	Disbursement-Anticipated Date	Anticipated Disbursement	If Edit-only Disbursement Dates are not in ascending order by Disbursement Number and the First Disbursement Flag has not been selected on any Edit-Only Disbursement Disable when the First Disbursement Flag is selected on a record	Edit Only disbursement dates must be in ascending order.
1195	Action Date	Actual Disbursement	If the transaction date entered is prior to the transaction date of the 1 <sup>st</sup> actual disbursement on the database or the actual disbursement with the First Disbursement Flag = C, if one exists (Use the transaction with Type D, unless a Type Q transaction exists. If Type Q transaction exists, use the date of the Type Q transaction with the highest sequence number)	Actual Disbursement Date entered may not be prior to the 1 <sup>st</sup> Actual Disbursement Date.
1205	FUNDMETH	Institutions	If the Funding Method for the School Code listed on a record is blank and actual disbursement(s) are being added	Funding Method cannot be blank for School Code listed on this loan record.

<b>Edit</b>	<b>Field Name</b>	<b>Ta</b>	<b>Condition</b>	<b>Message</b>
1215	Action Type	Actual Disbursement	If Inactive flag is Y, and actual disbursements added	This Loan is currently Inactive. You must remove the Inactive Flag before making any disbursements.
1220	Action Type	Actual Disbursement	If action type U is entered and a disbursement record already exists for this disbursement (For Import External Change and Multiple Entry Only)	Actual disbursement record already exists for this disbursement.
2000	Disbursement-Anticipated Date	Anticipated Disbursement	If date entered is more than 10 days before Loan Period Start Date	Edit-Only Disbursement date #N may not be more than 10 days prior to Loan Period Start Date.
2001	Action Date	Actual Disbursement	If date entered is more than 10 days before Loan Period Start Date	WARNING – COD may reject this record since Actual Disbursement date #N may not be more than 10 days prior to Loan Period Start Date.

<b>Edit</b>	<b>Field Name</b>	<b>Ta</b>	<b>Condition</b>	<b>Message</b>
2002	Action Date	Actual Disbursement	<p>If an Actual Disbursement is being saved or the an edit-only disbursement released when the current date is more than:</p> <ul style="list-style-type: none"> <li>- 7 days before the disbursement date when the COD Funding Method for the School associated with the loan is Pushed Cash, Advanced Pay or CM1</li> <li>- 0 days before the disbursement date when the COD Funding Method for the school associated with the loan is CM2 or Reimbursement</li> </ul>	The number of days prior to the disbursement date entered is greater than that allowed by the Funding Method chosen.
2010	Anticipated Detail fields	Anticipated Disbursement	If Edit-Only Disbursement Date is not present and any other Edit-Only detail is present	Edit-Only Disbursement #N detail fields may not be completed without an Edit-Only Disbursement Date.
3000	Action Type	Actual Disbursement	If the PLUS Credit check indicator is blank, N, X, D, or F and any action type is entered (PLUS only)	Actual Disbursement #N may not be made with a blank, Pending or Credit Denied Credit Decision status on PLUS loan.

<b>Edit</b>	<b>Field Name</b>	<b>Table</b>	<b>Condition</b>	<b>Message</b>
3042	Action Type	Actual Disbursement	If Disbursement Type Q and current disbursement # is not Accepted or Batched	Disbursement must be Accepted or Batched before a disbursement date change is applied to that Disbursement.
3044	Action Date	Actual Disbursement	<p>If Disbursement Type Q date for 1<sup>st</sup> actual disbursement or actual disbursement with First Disbursement Flag = C is after any other Disbursement (Type D) Date</p> <p>If any subsequent Disbursement contains a Type Q transaction, edit against the date of the Type Q transaction with the highest sequence number</p> <p><b><u>Example:</u></b></p> <p>Disb #1 original date: 7/15/1999  Q for Disb #1 date: 7/20/1999  Disb #2 date: 7/18/1999</p>	Adjusted Disbursement Date of the 1 <sup>st</sup> disbursement cannot be after a subsequent Disbursement #N date.
3050	Action Amount	Actual Disbursement	If action type of D is entered and amount is equal to zero	Actual Disbursement Amount #N may not be equal to zero.
3051	Action Amount	Actual Disbursement	If action amount gross is same as previous gross amount for this disbursement number	You may not enter an action amount where the Gross Amount is the same as the previous transaction for this disbursement number.

<b>Edit</b>	<b>Field Name</b>	<b>Ta</b>	<b>Condition</b>	<b>Message</b>
3055	Action Disbursement Number	Actual Disbursement	If action disbursement number is greater than one (01) and actual disbursement 01 does not exist	Disbursement number 01 must be entered before this disbursement.
3070	Action Type	Actual Disbursement	If an actual disbursement's first transaction type is A or Q	First transaction type for disbursement #(N) cannot be A, N, or Q.
3080	Action Date	Actual Disbursement	If Actual Disbursement Date entered is greater than current date plus 7 days	Actual disbursement #N may not be more than 7 days in the future.
3090	Actual Gross Amount	Actual Disbursement	Condition 1: MPN status is N, R, or P <b>AND</b> Condition 2: Origination status is N or R <b>AND</b> Condition 3: Entered amount is changed and saved as non-zero If Conditions 1 OR 2 and 3 are true, fire edit	MPN must be signed and Loan record batched to be sent prior to entering Actual Disbursement #N.
3100	Action Type	Actual Disbursement	If action type entered is A or N and date entered is before date on actual disbursement (type D)	Adjustment may not be prior to actual disbursement.



<b>Edit</b>	<b>Field Name</b>	<b>Ta</b>	<b>Condition</b>	<b>Message</b>
3105	Action Date	Actual Disbursement	If the action date is 91 days or more greater than the loan period end date	WARNING – This Disbursement Date is 121 days past the Loan Period End Date and will be rejected by COD unless your institution has prior approval from the Department of Education.
3911	Actual Gross Amount	Actual Disbursement	If the sum of all disbursements exceeds the loan amount approved	Actual gross loan total may not exceed the Loan Amount Approved.
3914	Actual Gross Amount	Actual Disbursement	CANCODE is set to Y (through multiple entry/ import change) and sum of actuals >0	You must first adjust all Actual Disbursements to \$0 before you can mark this loan inactive.
3995	Actual Gross Amount	Actual Disbursement	If Loan Type is Sub or Unsub, Require Entrance Interview flag is checked in system setup, College Grade Level = 0 or 1, and Loan Entrance Interview Date on Demo is blank	Actual disbursements may not be saved without an Entrance Interview for Grade level 0 or 1.
4000	Anticipated Disbursement Number	Anticipated Disbursement	If Edit-Only Disbursement Numbers greater than or equal to 5 exist	PLUS loans may only contain 4 Edit-Only Disbursements.

<b>Edit</b>	<b>Field Name</b>	<b>Ta</b>	<b>Condition</b>	<b>Message</b>
4001	Borrower Current SSN	Loan. SSNCURR	If PLUS Borrower's Current SSN (tbl_D_Loan.SSNCURR) is the same as the Student's Current SSN (tbl_A_Demographic.SSNCURR)	Parent's Current SSN may not be the same as the Student's Current SSN.
4002	Anticipated Disbursement Number	Anticipated Disbursement	If less than 2 Edit-Only Disbursement records exist for a loan and the school is not a Special School (tbl_D_ParmGeneral.EXPSITE = No)	WARNING – COD may reject this record since less than 2 Edit-Only Disbursements exist and you have not indicated you are a Special School in System Setup.
4003	Loan Period Code	Loan	If the Loan Period Code (tbl_D_Loan.LOANCODE) is changed and the Loan Status (tbl_D_Loan.STAT) is A or B (For Import External Change)	The Loan Period Code may not be changed when the loan status is Accepted or Batched.
4004	Action Date	Actual Disbursement	If the disbursement is flagged as the 'first' and the action date is greater than the date of any other disbursement  Compare to other transactions with Type D, unless a Type Q transaction exists  If Type Q transaction exists, use the date of the Type Q transaction with the highest sequence number	Actual Disbursement #N must have the earliest disbursement date since it is flagged as the 'first' disbursement.

<b>Edit</b>	<b>Field Name</b>	<b>Table</b>	<b>Condition</b>	<b>Message</b>
4005	Date of Birth	Demographic. DOB	If the student's date of birth is not 19040101 - 19991231	Student's Date of Birth must be between 01/01/1904 and 12/31/1999 .
4006	MPN	Loan	If MPN Status is changed to T <b>AND</b> The loan type is S or U <b>AND</b> The current MPN Status is not N, R, P, S or M	MPN Status may not be changed to T (Exists) when the current status is not N, R, P, S, or M.
4007	Local Zip Code	Demographic. LSTATE LZIP	Student's local zip code is not blank and local state is blank <b>OR</b> Student's local address state is not blank and is not "CN," "MX," or "FC," and zip code is blank (External Add/Change Only)	Student's Local Address State should not be blank. <b>OR</b> Student's Local Zip Code should not be blank.
4008	Local Address	Demographic. LADDRESS LCITY LSTATE LZIP	If only one of the local address fields is non-blank (External Add/Change Only)	At least two Local Address fields must be populated.
4009	Student's Name	Demographic. NAMEL NAMEF	Student's First (Demographic.NAMEF) and Last Name (Demographic.NAMEL) are blank	Student's First and Last Names cannot both be blank.
4010	Parent's Name	Loan. NAMEL NAMEF	Parent's First (Loan.NAMEF) and Last Name (Loan.NAMEL) are blank and Origination Status (tbl_D_Loan.LOANSTAT) is not N (N/A to Imports)	Parent's First and Last Names cannot both be blank.

<b>Edit</b>	<b>Field Name</b>	<b>Ta</b>	<b>Condition</b>	<b>Message</b>
4011	Current SSN	Loan. SSNCURR	If PLUS Borrower's Current SSN (tbl_D_Loan.SSNCURR) is changed to blank and Origination Status (tbl_D_Loan.LOANSTAT) is not N	Parent's Current SSN may not be changed to blank after the loan is originated.
4012	First Disbursement Flag	Actual Disbursement. FIRST	If the First Disbursement Flag = C and Disbursement Status of Actual Disbursement 01 is not A (accepted)	Actual Disbursement 01 must be accepted before a subsequent Actual Disbursement can be flagged as the 'First' Actual Disbursement.
4013	Student's Alien Registration Number (ARN)		If Student's Alien Registration Number (ARN) (tbl_A_Demographic.ARN) = Blank when Student's Citizenship Status (tbl_A_Demographic.CITIZEN) = 2	Student's Alien Registration Number (ARN) may not be blank when Student's Citizenship Status is 2 (Eligible Non-citizen).
4014	Parent's Alien Registration Number (ARN)		If Parent's Alien Registration Number (ARN) (tbl_D_Loan.ARN) = Blank when Parent's Citizenship Status(tbl_D_Loan.CITIZEN) = 2	Parent's Alien Registration Number (ARN) may not be blank when Parent's Citizenship Status is 2 (Eligible Non-citizen).

<b>Edit</b>	<b>Field Name</b>	<b>Ta</b>	<b>Conditio</b>	<b>Message</b>
4015	Inactive Loan Period Codes		If Loan Period Code from Disbursement profile imported from the prior year has not been updated (tbl_D_DisbursementProfile. INACTIVE = Yes for record in tbl_D_DisbursementProfile with values in VENDOR and LOANCODE equal to values in tbl_D_Loan.VENDOR and LOANCODE)	Loan Period Code is currently inactive. Update the Disbursement profile associated with this Loan Period Code in Disbursement Setup to make it active.

## Pell Grant Full Participant EDExpress Edits

Ed	Field Name	Condition	Message
1000	Payment Methodology	If Payment Methodology = 1 and Academic Calendar = 1, 5, or 6	Academic Calendar must be 2 - Quarter, 3 - Semester, or 4 - Trimester for Payment Methodology 1 (Formula 1)
1001	Payment Methodology	If Payment Methodology = 2 and Academic Calendar = 1, 5, or 6	Academic Calendar must be 2 - Quarter, 3 - Semester, or 4 - Trimester for Payment Methodology 2 (Formula 2)
1002	Payment Methodology	If Payment Methodology = 3 and Academic Calendar = 5 or 6	Academic Calendar must be 1 - Credit Hour, 2 - Quarter, 3 - Semester, or 4 - Trimester for Payment Methodology 3 (Formula 3)
1003	Payment Methodology	If Payment Methodology = 4 and Academic Calendar = 1, 2, 3, or 4	Academic Calendar must be 5 - Clock Hour, or 6 - Credit Hour w/o Terms for Payment Methodology 4 (Formula 4)

<b>Edit</b>	<b>Field Name</b>	<b>Condition</b>	<b>Message</b>
1004	Payment Methodology	If Payment Methodology = 5 and Academic Calendar = 5	Academic Calendar must be 1 - Credit Hour, 2 - Quarter, 3 - Semester, 4 - Trimester, or 6 - Credit Hour w/o Terms for Payment Methodology 5 (Formula 5)
1005	Payment Methodology	If Payment Methodology = 1 and Weeks used to calculate payment cannot equal blank	Weeks used to calculate payment must be blank for Payment Methodology 1 (Formula 1)
1006	Payment Methodology	If Payment Methodology = 1 and Weeks in program academic year cannot equal blank	Weeks in program academic year must be blank for Payment Methodology 1 (Formula 1)
1007	Payment Methodology	If Payment Methodology = 5 and Enrollment Status = 1, 2, or 5	Enrollment Status must be 3 (Half Time) or 4 (Less than ½ Time) for Payment Methodology 5 (Formula 5)
1100	Weeks used to calculate payment	If Payment Methodology = 2 and weeks used to calculate payment > 29	Valid Range is 00-29 when Payment Methodology is 2 (Formula 2)
1101	Weeks used to calculate payment	If Weeks used to calculate payment > Weeks in Program Academic Year	Weeks used to calculate payment cannot exceed Weeks in Program Academic Year
1102	Weeks in Program Academic Year	If Payment Methodology = 2, 3, 4 or 5 and Weeks in Program Academic Year is Blank or range is not between 30 and 78.	Valid range is 30 – 78 when Payment Methodology = 2 (formula 2), 3 (formula 3), 4 (formula 4), or 5 (formula) 5

<b>Edit</b>	<b>Field Name</b>	<b>Condition</b>	<b>Message</b>
1104	Weeks used to calculate payment	If Weeks used to calculate payment is blank and Weeks in Program Academic Year is not blank	Both Weeks used to calculate payment and Weeks in Program Academic Year must be blank or both must have values
1106	Hours/Credits in Program Academic Year	If Hours/Credits in Program Academic Year is blank and Hours/Credits Paid this Year is not blank	Both Hours/Credits in Program Academic Year and Hours/Credits Paid this Year must be blank or both must have values
1107	Hours/Credits Paid this Year	If Hours/Credits Paid this Year is blank and Hours/Credits in Program Academic Year is not blank	Both Hours/Credits in Program Academic Year and Hours/Credits Paid this Year must be blank or both must have values
1110	Hours/Credits in Program Academic Year	If Academic Calendar = 5 and (Hours/Credits in Program Academic Year < 900 or Hours/Credits in Program Academic Year > 3120)	Hours/Credits in Program Academic Year has a valid range of 0900 to 3120 for Academic Calendar 5 (Clock hour)
1111	Hours/Credits Paid this Year	If Academic Calendar = 6 and Hours/Credits Paid this Year > 100	Hours/Credits Paid this Year has a valid range of 0000 to 0100 for Academic Calendar 6 (Credit Hour without terms)
1112	Hours/Credits in Program Academic Year	If Payment Methodology = 1, 2, or 3 and Hours/Credits in Program Academic Year is Non-Blank.	Field must be blank if Payment Methodology = 1 (Formula 1), 2 (Formula 2), and 3 (Formula 3)
1113	Hours/Credits Program Academic Year	If Academic Calendar = 1, 2, 3, 4 and Hours/Credits in Program Academic Year is Non-Blank	Hours/ credits in program academic year must be blank when academic calendar is not 5 (Clock hour), or 6 (Credit hour w/o terms)



<b>Edit</b>	<b>Field Name</b>	<b>Condition</b>	<b>Message</b>
1114	Hours/Credits Program Academic Year	If Academic Calendar = 6 and (Hours/Credits in Program Academic Year < 24 or Hours/Credits in Program Academic Year > 100)	Hours/Credits in Program academic year field must be Greater than or Equal to 24 and Less than or Equal to 100
1120	Hours/Credits Paid this Year	If Hours/Credits Paid from Year > Hours/Credits in Program Academic Year	Hours/Credits Paid from Year cannot exceed Hours/Credits in Program Academic Year
1121	Hours/Credits Paid this Year	If Academic Calendar = 1, 2, 3, 4 and Hours/Credits Paid this Year is Non-Blank	Hours/Credits in Program Academic Year must be blank when academic calendar is not 5 (Clock hour), or 6 (Credit hour w/o terms)
1200	Award Amount for Entire School Year	If Payment Methodology = 1 and Enrollment Status = 1 or Enrollment Status = 2 or Enrollment Status = 3 or Enrollment Status = 4 or Enrollment Status = 5 and Award Amount for Entire School Year > Scheduled Federal Pell Grant	Award amount exceeds payment amount ceiling
1205	Award Amount for Entire School Year	If Payment Methodology = 2 or 3 and Enrollment Status is 1, 2, 3, 4, or 5 and Award Amount for Entire School Year > Total Payment Ceiling	Award Amount exceeds payment amount ceiling

<b>Edit</b>	<b>Field Name</b>	<b>Condition</b>	<b>Message</b>
1209	Award Amount for Entire School Year	If Payment Methodology = 4 and Award Amount for Entire School Year > Result of two formulas below (Scheduled Federal Pell Grant for EFC and COA * Weeks Used to Calculate Payment) / Weeks in Program Academic Year (Result of first formula * Hours/Credits Paid from Year) / Hours/Credits in Program Academic Year	Award Amount exceeds payment amount ceiling
1210	Award Amount for Entire School Year	If Payment Methodology = 5 and Academic Calendar = 6 and Award Amount for Entire School Year > Result of two formulas below (Annual Pell Grant award at half-time or less than 1/2-time * Weeks Used to Calculate Payment) / Weeks in Program Academic Year (Result of first formula * Hours/Credits Paid from Year) / Hours/Credits in Program Academic Year	Award Amount exceeds payment amount ceiling

<b>Edit</b>	<b>Field Name</b>	<b>Condition</b>	<b>Message</b>
1211	Award Amount for Entire School Year	<p>If Enrollment Status = 3 and Payment Methodology = 5 and Academic Calendar = 1, 2, 3, or 4 and (Award Amount for Entire School Year) &gt; (Annual award at half-time * Weeks Used to Calculate Pell Student) / Weeks in Program Academic Year</p> <p>If Enrollment Status = 4 and Payment Methodology = 5 and Academic Calendar = 1, 2, 3, or 4 and (Award Amount for Entire School Year) &gt; (Annual award at less than half-time * Weeks Used to Calculate Pell Student) / Weeks in Program Academic Year</p>	Award Amount exceeds payment amount ceiling
1302	Verification Status Code	If the Verification Status Code (tbl Pell_Student.VERIFSTAT) = W AND the Total Disbursement Amount (tbl Pell Student.DISBTOTAL) is > 50% of the Scheduled Award (tbl Pell_Student.SCHEDAWD)	“W” Verification Status – student may receive only ½ of the Scheduled Award Amount
1400	Enrollment Status	If Payment Methodology = 4 (Formula 4) and Enrollment Status is Non-Blank	Field must be blank for Payment Methodology 4 (Formula 4)

<b>Edit</b>	<b>Field Name</b>	<b>Condition</b>	<b>Message</b>
1450	Award Amount for Entire School Year	If award amount for entire school yr < Total Disbursement amount	Total Disbursement Amount exceeds Award Amount for entire school year
1470	Reporting Entity Id	If the reporting entity Id associated with the reporting campus is blank	Reporting Entity Id (Institution Setup) can not be blank
1475	Attending Entity Id	If the attending entity Id associated with the reporting campus is blank	Attending Entity Id (Institution Setup) can not be blank
1500	Submitted Amount	If the disbursement date is not blank and the submitted amount is blank	Disbursement Date and Submitted Amount must both be non-blank
1510	Disbursement Date	If the disbursement date is blank and the submitted amount is not blank	Disbursement Date and Submitted Amount must both be non-blank
1520	Disbursement Date	If Institution Disbursement Option from setup is Just in time, pushed cash, or Cash Monitoring 1, the disbursement release indicator is true and current date is more than 7 days prior to the disbursement date	Current date cannot be more than 7 days prior to the Disbursement date
1530	Disbursement Date	If Institution Disbursement Option from setup is Advanced, the disbursement release indicator is true, and current date is more than 30 days prior to the disbursement date	Current date cannot be more than 30 days prior to the Disbursement date

<b>Edit</b>	<b>Field Name</b>	<b>Condition</b>	<b>Message</b>
1535	Enrollment Status	If enrollment status is blank and Payment Methodology is 1,2,3, or 5 and Academic Calendar is not equal to 5 or 6	Enrollment Status is required for Payment Methodologies 1, 2, 3, and 5
1540	Disbursement Date	If Institution Disbursement Option from setup is Cash Monitoring 2 or Reimbursement, the disbursement release indicator is true, and current date is more than zero days prior to the disbursement date	Current date cannot be more than 0 days prior to the Disbursement date
1550	Date of Birth	If the student's Date of Birth is blank	Student's Date of Birth (Demo tab) cannot be blank
1560	Funding Method	If the disbursement release indicator is true and the funding method associated with the reporting campus is blank	Reporting Campus Funding Method (Institution Setup) can not be blank
1570	Sequence Number	If the sequence number being added is not the next available sequential sequence number for a particular disbursement	Sequence Number must be the next available number

<b>Edit</b>	<b>Field Name</b>	<b>Condition</b>	<b>Message</b>
1600	Disbursement Profile Code	If the Award Amount for Entire School Year on an Origination record is equal to zero or blank, and the user attempts to add a Disbursement Profile to that record, or, If the Award Amount for Entire School Year on an Origination record is greater than zero (and not blank), and a Disbursement Profile has already been saved for that record, and the user attempts to change the Award Amount for Entire School Year on that record to 0 or blank	Disbursement Profile Code must be blank when Award Amount for Entire School Year is blank or 0.